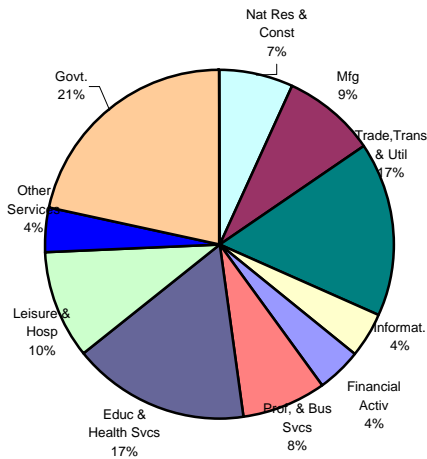
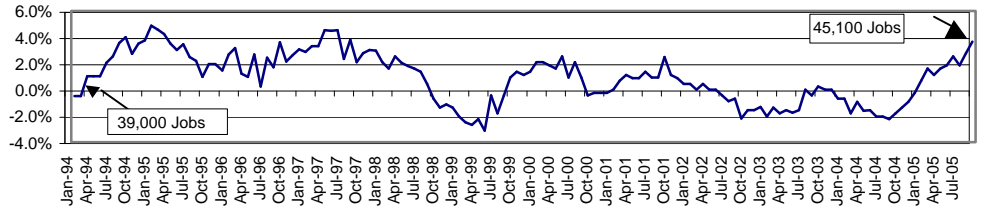


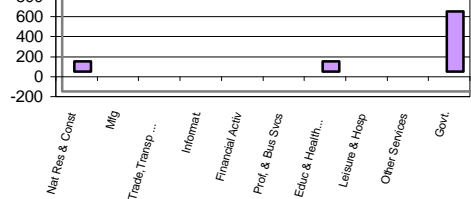
Industry Composition



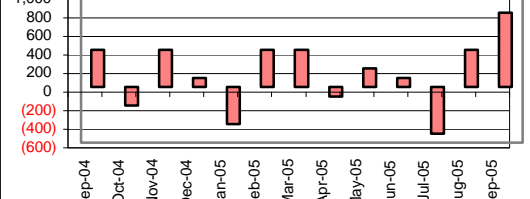
Annual Growth Rate for Total NonAgricultural Employment



Monthly Change by Industry



Monthly Change in Total Nonag Employment



Employment by Industry

	Employment			Monthly Change		Annual Change	
	Sep-2005	Aug-2005	Sep-2004	Actual	%	Actual	%
Total Nonagricultural	45,100	44,300	43,500	800	1.8%	1,600	3.7%
Natural Res., Mining & Constr.	3,100	3,000	2,900	100	3.3%	200	6.9%
Manufacturing	3,900	3,900	3,800	0	0.0%	100	2.6%
Trade, Transp., & Utilities	7,300	7,300	7,300	0	0.0%	0	0.0%
Information	1,800	1,800	1,800	0	0.0%	0	0.0%
Financial Activities	1,900	1,900	1,900	0	0.0%	0	0.0%
Profes., & Business Services	3,500	3,500	3,500	0	0.0%	0	0.0%
Education & Health Services	7,500	7,400	7,400	100	1.4%	100	1.4%
Leisure & Hospitality	4,400	4,400	4,200	0	0.0%	200	4.8%
Other Services	1,900	1,900	1,900	0	0.0%	0	0.0%
Government	9,800	9,200	8,800	600	6.5%	1,000	11.4%

Size Class of Industries as of January 2005

Size Class	Employees Per Firm	Number of Firms	Employment in Size Class	% of Total Employment
9	1000+	4	6152	14.1%
8	500-999	10	7545	17.3%
7	250-499	8	2585	5.9%
6	100-249	39	5931	13.6%
5	50-99	85	5839	13.4%
4	20-49	200	6000	13.7%
3	10-19	307	4122	9.4%
2	5-9	441	2889	6.6%
1	1-4	1207	2590	5.9%
0	0	136	0	0.0%
TOTAL		2437	43653	100.0%

Comments for September 2005

There were 800 new jobs posted in the San Angelo MSA for Total Nonagricultural Employment this month. The bulk of employment growth in this MSA came from seasonal increases in State and Local Government with 400 and 200 new jobs, respectively, due to the return of schools. This was State Government largest over-the-month increase thus far in 2005. There were small gains in Natural Resources & Mining & Construction, and Educational and Health Services, while all other industries remained constant. There weren't any negative over-the-month changes.

Total Nonagricultural Employment in the San Angelo MSA added 1,600 jobs over the year. Most of this employment came from State and Local Government with 500 and 600 new jobs, respectively. Natural Resources & Mining & Construction along with Leisure and Hospitality both employed 200 jobs.

Largest Private Sector Employers - Employer Reported, January 2005

- Ethicon Inc.
- GTE Southwest Inc.
- Lone Star Beef Processors LLC
- Outreach Health Community Care Svcs.
- Patterson UTI Drilling West LP, LLP
- San Angelo Medical Center LLC
- Shannon Clinic
- Shannon Medical Center
- SITEL Corporation
- Wal-mart Associates Inc.

Unemployment Information (all estimates are in thousands)

PLEASE NOTE: MSA Unemployment figures are not comparable from 2004 to 2005. See www.Tracer2.com for more explanation.

	San Angelo MSA				Texas (Actual)				United States (Actual)			
	C.L.F.	Emp.	Unemp.	% Rate	C.L.F.	Emp.	Unemp.	% Rate	C.L.F.	Emp.	Unemp.	% Rate
Sep-05	55.0	52.5	2.5	4.6	11,247.7	10,603.1	644.6	5.7	149,838.0	142,579.0	7,259.0	4.8
Aug-05	55.2	52.8	2.4	4.3	11,259.5	10,679.4	580.0	5.2	150,469.0	143,142.0	7,327.0	4.9
Sep-04	53.0	50.5	2.5	4.7	11,041.8	10,403.8	638.1	5.8	147,186.0	139,641.0	7,545.0	5.1